## **JM FINANCIAL MUTUAL FUND**



## Resident Non-Resident (please 🗸) as per your status Serial No: ED

VESTMENT DETAILS	-				to the AMI	n registere	u vistriðu	tor base	i on the li	ivestor's a	ssessmen	u vario	ıs factors i	ncluaing t	ne servi	le rende	rea by	uie distri	DULOF".	
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JM																				
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EXISTING UNI	T HOLDE	R'S IN	FORM <i>i</i>	<b>TION</b> (F	Please fill in	your details	mentioned	below an	l proceed t	o section 4	)									
Folio No.																				
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II Name of Guardia	an (in case	of Minor)	/ Contac	t Person	(In case of	non-indivi	dual invest	ors) / Ka	r <b>ta</b> (in cas	e of HUF) /	'Partner (	in case of	Partnershi	o Firm):				ip with N		✓]
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5. FOR INVESTMENT	BY NKI/PIU/	•••																		
Overseas Address																				
City								Countr	y							Pin/ZI	P			
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Please (🖌) 🗌 Repatriation bas	sis 🗌 Non-Repat	riation basis												au.						
6. SYSTEMATIC INVES	STMENT PLAN	(SIP) (Please refe	er to terms, c	onditions ar	nd instruct	tions for S	IP & filluj	p separate fo	rm for eacl	n SIP date	/ frequenc	y / plan / o	option )							
(please 🖌 only one)	Normal SIP	Micro	SIP	(Avail	able for in	nvestors w	hose con	tribution thr	ough SIP p	er year w	ill not exce	ed Rs. 50,0	00 throug	h all SIP cor	itributio	ns if PAN is I	not submi	itted)		
Enrolment Period	Start M	M Y Y Y	Ý	En	d	MY	Y	ΥΥ												
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Special SIP SIP DATE (please ✔ onl		oit Facility (Direct	10th	<u> </u>		20th	25th						<u> </u>				,		valid SIP ap	pin.
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Name of Bank & Bran																				
7. SYSTEMATIC TRAN						ons for STP	) (Please	fill up Separ	ate form fo	or from / t										
5	Scheme / P	lan / Sub-Plan	/ Option /	Sub-Opt	tion			2			S	cheme /	Plan / S	Sub-Plar	/ <b>Opt</b>	ion / Sub	-Optio	n		
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SWP Plan (Pl. 🖌 any		d Amount Withdi															1 1			
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Withdrawal Frequence	<b>cy</b> # (Pl. ✔ any							hdrawal (C	AW)							Ifter the s	tart)			
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**Registar: Karvy Computershare Private Limited**: Karvy Plaza, H. No. 8-2-596, Avenue 4 Street No. 1, Banjara Hills, Hyderabad 500 034 • Tel No.: 040 2331 2454 / 2332 0251 / 751 Fax No.: 040 - 2331 1968 E-mail: service\_jmf@karvy.com Note : All future communication in connection with this application should be addressed to the Registrar at the address given above, quoting full name of First/Sole Applicant, the Application Serial Number, the name of the Scheme, the amount invested, date and the place of the Branch / Investor Service Centre where application was lodged.

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## SYSTEMATIC INVESTMENT PLAN (SIP THROUGH AUTO DEBIT) Please attach the scheme application form duly filled & signed

Name & Broker Code/ARN

Bank Account Number :



Bank Name &	New Special SIP:																	llment.							
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Signature of Authorised Bank Official with his Name, Official Seal & Date