



and only
India's 1st Direct to Investor
Mutual Fund

505, Regent Chambers, 5th Floor, Nariman Point, Mumbai - 400021. www.QuantumAMC.com

Please fill this form in ENGLISH in BLACK/DARK COLOURED INK in CAPITAL LETTERS.

1 DISTRIBUTOR INFORMATION (FOR OFFICE USE ONLY)

Name & ARN Code	Sub-Broker Code	E- Code	Registrar/Bank Serial No.	Date of Receipt	Time of Receipt
ARN-13308					

2 NEW / EXISTING UNIT HOLDER INFORMATION

Folio / Application No.

Name of the Sole/1st Applicant

3 SCHEME DETAILS

<input type="checkbox"/> Quantum Long Term Equity Fund		<input type="checkbox"/> Quantum Tax Saving Fund	
<input type="checkbox"/> Quantum Equity Fund of Funds			
<input type="checkbox"/> Growth Option	<input type="checkbox"/> Dividend Option		
<input type="checkbox"/> Dividend Reinvestment Facility	<input type="checkbox"/> Dividend Payout Facility		
<input type="checkbox"/> Quantum Gold Savings Fund		<input type="checkbox"/> Growth Option	

<input type="checkbox"/> Quantum Liquid Fund			
<input type="checkbox"/> Growth Option	<input type="checkbox"/> Dividend Option		
<input type="checkbox"/> Dividend Reinvestment Facility	<input type="checkbox"/> Dividend Payout Facility	<input type="checkbox"/> Dividend Transfer	
		Transfer To _____	

4 FREQUENCY DETAILS (Please ✓)

<input type="checkbox"/> Daily	<input type="checkbox"/> Weekly	<input type="checkbox"/> Fortnightly	<input type="checkbox"/> Monthly	<input type="checkbox"/> Quarterly			
All Business Days	7th, 15th, 21st, 28th of a week	<input type="radio"/> 5th, 21st	<input type="radio"/> 5th	OR	<input type="radio"/> 7th	OR	<input type="radio"/> 15th
		OR <input type="radio"/> 7th & 25th	<input type="radio"/> 21st	OR	<input type="radio"/> 25th	OR	<input type="radio"/> 28th

5 SYSTEMATIC INVESTMENT PLAN (SIP) DETAILS (Please ✓)

Regular SIP ☐ **Change in Bank Mandate for existing SIP** ☐ **Micro SIP (MSIP)** ☐

Enrollment Details

[illegible]

1st Installment Cheque Details

Cheque/DD Date Amount (Rs.)
 Drawn on Bank & Branch
 Photo Identification proof number in case of Micro SIP of 1st Applicant 2nd Applicant
 3rd Applicant
 Cheque Nos From To

6 **SYSTEMATIC TRANSFER PLAN (STP) DETAILS (Please ✓) ☐ (Please allow 7 days to register STP)**

To Scheme

Plan Option

No of Installments:

Amount Per Installment: Amount (in words)

7 SYSTEMATIC WITHDRAWAL PLAN (SWP) DETAILS (Please ✓) (Please allow 7 days to register SWP)

Amount Per Withdrawal: Amount (in words)

No of Installments:

8 CONTACT DETAILS

[illegible]

DECLARATION AND SIGNATURES

I/ We have read and understood the terms and contents of Statement of Additional Information (SAI), Scheme Information Document (SID) of the scheme(s), I/We hereby apply to the Trustees of Quantum Mutual Fund for units of scheme(s) of Quantum Mutual Fund as indicated above and agree to abide by the terms, conditions, rules and regulations of the scheme (s). I/We hereby declare that the particulars given herein are correct and complete. I/We confirm that I/we have not received and will not receive any commission or brokerage or any other incentive in any form, directly or indirectly, for subscribing to units issued under any of the scheme(s). I/We hereby declare that the amount invested in the scheme(s) is through legitimate sources only and does not involve and is not designed for the purpose of any contravention or evasion of any Act, Rules, Regulations, Notifications or Directions of the provisions of Income Tax Act, 1961, Prevention of Money Laundering Act, 2002, Prevention of Corruption Act, 1988 or any other applicable laws enacted by the Government of India from time to time.

For Micro SIP investors- I/we hereby declare that the I/we do not have any existing Micro SIP's which together with current application will result in aggregate investments exceeding ₹ 50,000 in a financial year.

For NRIs/FIIs only: I/We confirm that I am/we are Non Residents of Indian Nationality/origin and that I/We have remitted funds from abroad through approved banking channels or from funds in my/our Non-resident External Account/FCNR account/NRO/NRSR Account. (Including amount of transactions made in future)

Repatriation ☐ Non Repatriation ☐

1st Applicant

To be sign by all Applicants if mode of holding is joint

2nd Applicant

To be sign by all Applicants if mode of holding is joint

3rd Applicant

To be sign by all Applicants if mode of holding is joint